



**eLASER**

ELITE ADVANCED LASER CORPORATION 聯鈞光電

# Elite Advanced Laser Corporation

## Investor Conference

**2025/11/19**

Confidential + Proprietary

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# Safe Harbor Notice

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Elite Advanced Laser Corporation's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

# Company Profile

Company	Elite Advanced Laser Corporation
Stock Symbol	3450
Address	10F, 35, Qiao'an st. Zhonghe Dist., New Taipei City 235 Taiwan
Established	2000/09/27
Capital	1,456,813,820 (NTD)
IPO	2006/04/12
Employee	540

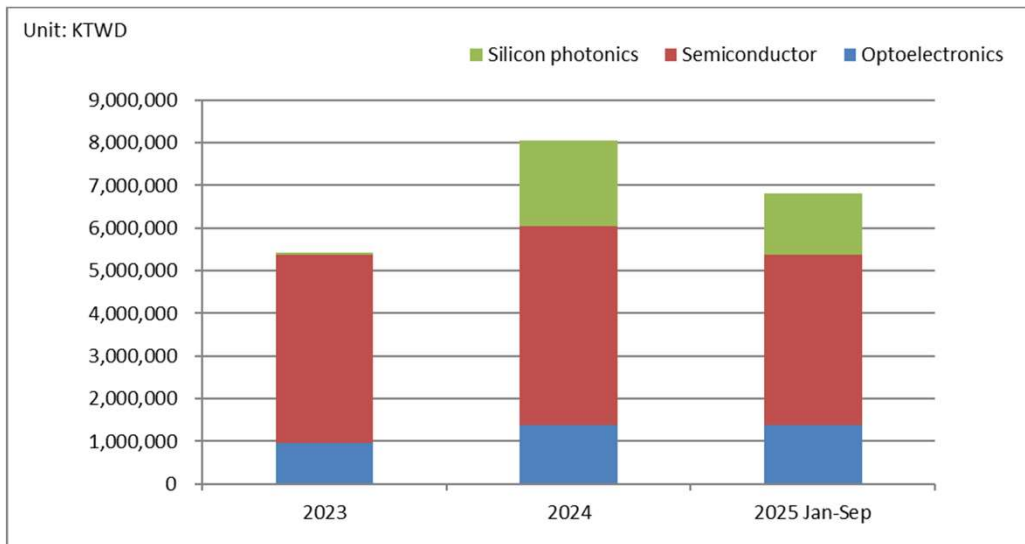
Laser Package, Module Assembly and Testing Service

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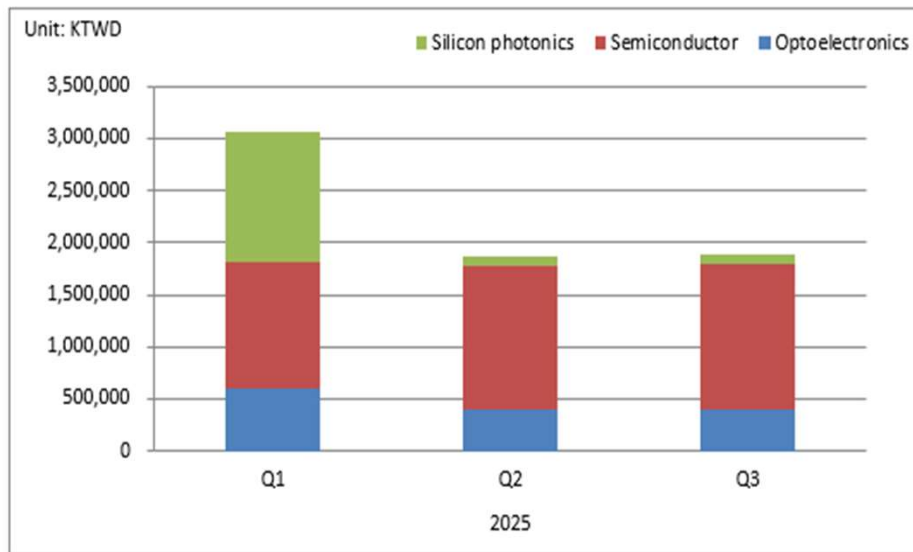
# Consolidated Revenue



Unit: KTWD

Segment	2023	2024	2025 Jan-Sep
Optoelectronics	957,122	1,370,408	1,389,997
Semiconductor	4,418,989	4,670,539	3,991,402
Silicon photonics	37,965	2,023,000	1,430,220
Intercompany eliminations	(14,879)	(496,286)	(348,973)
Total	5,399,197	7,567,661	6,462,646

## Consolidated Revenue



Unit: KTWD

Segment	2025			
	Q1	Q2	Q3	Total
Optoelectronics	593,320	392,230	404,447	1,389,997
Semiconductor	1,214,351	1,387,084	1,389,967	3,991,402
Silicon photonics	1,254,863	90,755	84,602	1,430,220
Intercompany eliminations	(304,532)	(21,168)	(23,273)	(348,973)
<b>Total</b>	<b>2,758,002</b>	<b>1,848,901</b>	<b>1,855,743</b>	<b>6,462,646</b>

## Consolidated Statement of Comprehensive Income

Unit: KTWD

Item	2023	2024	2025
	Total	Total	Q3
Revenue	5,399,197	7,567,661	6,462,646
Gross Profit	805,303	2,061,116	1,989,576
GP%	15%	27%	31%
Operating Expenses	616,320	890,751	718,747
Operating Profit	188,983	1,170,365	1,270,829
OP%	3%	15%	20%
Non-Operating Profit	85,936	124,607	(81,108)
Profit Before Tax	274,919	1,294,972	1,189,721
Tax expense	135,509	222,287	298,984
Net Profit	139,410	1,072,685	890,737
Non-Controlling Interests	207,957	516,259	384,100
Owners of Parent	(68,547)	556,426	506,637
Earnings per Share	(0.52)	3.82	3.48

## Consolidated Balance Sheet

Unit: KTWD(Listed above 5%)

Item	2023	2024	2025
	Q4	Q4	Q3
Cash and Cash Equivalents	1,967,987	3,138,394	2,979,346
Accounts Receivable	1,009,538	1,524,386	1,316,486
Other Receivable	236,212	376,937	813,839
Inventories	379,895	671,935	1,101,798
Others	436,022	682,489	897,097
<b>Total Current Assets</b>	<b>4,029,654</b>	<b>6,394,141</b>	<b>7,108,566</b>
Property, Plant and Equipment	4,450,664	4,108,811	4,692,592
Others	462,457	646,596	720,634
<b>Total Non-Current Assets</b>	<b>4,913,121</b>	<b>4,755,407</b>	<b>5,413,226</b>
<b>Total Assets</b>	<b>8,942,775</b>	<b>11,149,548</b>	<b>12,521,792</b>

Item	2023	2024	2025
	Q4	Q4	Q3
Liabilities / Assets Ratio	33%	38%	41%
Current Ratio	213%	210%	189%
Book Value per Share	26	30	33

Item	2023	2024	2025
	Q4	Q4	Q3
Short-term borrowings	0	50,000	590,000
Accounts Payable	689,382	1,317,971	1,037,924
Other Payable	836,098	1,169,493	1,513,563
Others	1,205,858	512,089	628,215
<b>Total Current Liabilities</b>	<b>1,895,240</b>	<b>3,049,553</b>	<b>3,769,702</b>
Long-term borrowings	180,291	222,281	590,115
Others	911,436	911,626	804,304
<b>Total Non-Current Liabilities</b>	<b>1,091,727</b>	<b>1,133,907</b>	<b>1,394,419</b>
<b>Total Liabilities</b>	<b>2,986,967</b>	<b>4,183,460</b>	<b>5,164,121</b>
Ordinary Share	1,456,814	1,456,814	1,456,814
Capital Surplus	455,236	456,473	456,222
Retained Earnings	1,978,727	2,538,558	2,972,354
Other Equity Interest	(86,025)	(23,078)	(98,674)
<b>Owners of Parent</b>	<b>3,804,752</b>	<b>4,428,767</b>	<b>4,786,716</b>
Non-Controlling Interests	2,151,056	2,537,321	2,570,955
<b>Total Equity</b>	<b>5,955,808</b>	<b>6,966,088</b>	<b>7,357,671</b>

## Consolidated Statement of Cash Flows

Unit: KTWD

Item	2022	2024	2025
	Total	Total	Q3
Net Cash Flows from (Used in) Operating Activities	695,350	1,831,579	919,006
Net Cash Flows from (Used in) Investing Activities	(615,501)	(712,169)	(1,408,687)
Net Cash Flows from (Used in) Financing Activities	(641,339)	(118,314)	560,330
Effect of Exchange Rate Changes	(12,946)	169,311	(229,697)
Net Increase (Decrease) in Cash and Cash Equivalents	(574,436)	1,170,407	(159,048)
Cash and Cash Equivalents at Beginning of Period	2,542,423	1,967,987	3,138,394
Cash and Cash Equivalents at End of Period	1,967,987	3,138,394	2,979,346

# Major Products and Applications

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1. Consumer : Printer, Projector
2. Industry : Hi-Power Laser
3. Automotive : Lidar
4. Tele-COM : G\_PON and EML
5. Data-COM : Data-Center, TRx and AOC
6. AI/ML : TRx, AOC, LPO, ELS and ELSFP

# Future Outlook

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- To enlarge Data-COM and AI/ML business
- To Focus Visible Laser and Laser Lighting business.
- To focus Sensor and Automotive Market



# Q & A

For more information regarding elaser  
[www.elaser.com.tw](http://www.elaser.com.tw)

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Your **Best** Choice of **Partner**



**Thank You**

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